We regularly advise individuals, corporations and partnerships on all aspects of income tax planning, including:

- corporate acquisitions, sales, and mergers
- investments in partnership, LLCs and other business and investment entities
- tax deferred exchanges of real estate
- foreign investment in US companies, partnerships and US real estate
- complying with US international reporting requirements, including FBARs, unreported foreign bank accounts and other reportable assets

Our attorneys have expertise in all aspects of creative estate planning, as well as the details of post-death planning and administration with special emphasis on:

- Customized gift and estate planning for high-net-worth individuals
- Representation of fiduciaries and beneficiaries in disputed estate and trust administration matters

In our estate planning practice, we prepare all documents including:

- Wills, living trusts, powers of attorney and irrevocable trusts
- Family limited partnerships and other vehicles to transfer wealth efficiently

In doing so, we pride ourselves on tailoring our estate planning services so that each client’s estate plan is customized to fit that client’s wealth, asset mix, family situation and planning goals.

For our clients with larger estates, we have developed planning approaches for specific assets including:
■ Retirement plans, Art collections, and Copyrights (music, literary properties, etc.)

We also advise global families whose family members live in a number of different countries on coordinated
global gift and estate planning with a view to preserving family wealth for future generations.

**nonprofit organizations and philanthropic planning**

We represent a wide range of tax-exempt organizations including public charities, private foundations, museums,
hospital foundations, religious institutions, charitable trusts, trade associations, universities and schools.

We have considerable expertise in the legal and tax aspects of charitable gift planning and a national reputation
for innovation and creativity in structuring current and deferred charitable gifts.

**trust and estate administration**

Our practice group also counsels executors, administrators, trustees, guardians and conservators in matters of
estate, trust, guardianship and conservatorship administration. These matters require the necessary attention to
detail throughout the administration process, ranging from identification and valuation of assets, transferring title
to those assets, and making distributions to beneficiaries of estates and trusts. Since one of the principal duties
of a fiduciary during post-mortem administration is compliance, we also prepare, or assist in the preparation of,
estate tax returns. We also counsel the fiduciary through the estate tax (or gift tax) audit process.

**trust and estate litigation**

Our team of experienced trusts and estates litigation attorneys represent individuals, banks and trust companies,
private professional fiduciaries, charitable organizations and educational institutions in a broad range of trust,
estate, conservatorship and guardianship disputes and proceedings in probate courts throughout California.

**tax planning for trusts and estates**

Our tax department represents high-net-worth individuals and their closely held companies in all aspects of
creative estate planning, post-death planning, trust and estate administration, and related trust and estate
litigation.

**tax controversy & litigation**

We assist clients in a wide variety of federal, state and local tax controversies relating to income tax, estate and
gift taxes, sales and use taxes, gross receipts taxes and property taxes. We represent both domestic and foreign
clients in complex tax audits and examinations by the Internal Revenue Service, the California Franchise Tax
Board, the California Employment Development Department, the California State Board of Equalization, and
other state and Local taxing authorities. Our attorneys include a former Special Assistant U.S. Attorney and an
Attorney (Estate Tax) with the Internal Revenue Service.
headlines

27 MSK Attorneys Named Among The Best Lawyers in America© for 2020
August 15, 2019

MSK Welcomes Partner Autumn Ronda
March 6, 2019

MSK Attorneys Named to the List of 2019 Southern California Super Lawyers
January 30, 2019

MSK Client Inpixon Closes Oversubscribed Rights Offering with Gross Proceeds of $12M
January 16, 2019

U.S. News & World Report Recognizes MSK Among 2019 ‘Best Law Firms’ Rankings
November 1, 2018

The Best Lawyers in America© 2019 Recognizes 24 Attorneys from MSK
August 15, 2018

MSK Leads Complex Cross-Border LBO for Client Intellectual Technology, Inc. (ITI)
January 25, 2018

MSK Elects S. Eva Wolf and Janice Luo to Partnership
December 21, 2017

Jeff Eisen Named Among The Hollywood Reporter’s Power Lawyers
December 4, 2017

MSK Named Among 2018 Best Law Firms
November 1, 2017

The Best Lawyers in America© 2018 Recognizes 24 Attorneys from Mitchell Silberberg & Knupp LLP
August 15, 2017

MSK Welcomes Partner Charles Kolstad
June 1, 2017

Mitchell Silberberg & Knupp Names Jeffrey Eisen Co-Chair of Firm’s Trusts & Estates Practice
February 2, 2017

MSK Attorneys Named to the 2017 List of Super Lawyers
January 20, 2017

MSK Named Among 2017 Best Law Firms
November 1, 2016
The Best Lawyers in America© 2017 Recognizes 22 Attorneys from Mitchell Silberberg & Knupp
August 22, 2016

MSK Named to the NLJ 500 Report
June 29, 2016

Stephen A. Bauman Named Of Counsel
January 28, 2016

MSK Launches Its New Trusts & Estates Blog
May 27, 2014

David Newman Represents UCLA Foundation in Fielding's $50 Million Donation
February 18, 2012

news

Autumn Ronda Featured in Law360 for Move to MSK
March 7, 2019

Autumn Ronda Featured in Law360 for Move to MSK
March 7, 2019

Jeff Eisen Quoted in Bloomberg BNA
February 27, 2019

Jacey Hayes Featured in Angeleno Magazine
December 1, 2018

Jeff Eisen Quoted in Bloomberg BNA
August 25, 2018

Jeff Eisen Quoted in The Hollywood Reporter on New Tax Law
December 27, 2017

Robin Gilden Quoted in Variety
December 19, 2017

Jeff Eisen Quoted in Law360
November 3, 2017

Jeffrey Eisen Featured in Law360
October 6, 2017
Bloomberg BNA’s Daily Report for Executives Quotes Eva Wolf on IRS Case Regarding Estate Tax Rules
*Bloomberg BNA*, May 26, 2017

Charles Kolstad Quoted in Mansion Global on Property Taxes
*Mansion Global*, May 25, 2017

Jeffrey Eisen Quoted in BloombergBNA
*BloombergBNA*, February 28, 2017

Jeffrey Eisen Highlighted in the *Daily Journal, WealthAdviser, and Attorney at Law Magazine*
February 6, 2017

Jeffrey Eisen Quoted in *Bloomberg Businessweek*
February 1, 2017

David Wheeler Newman Mentioned in *Attorney At Law Magazine*
August 10, 2016

David Wheeler Newman Mentioned in *L.A. Biz*
*L.A. Biz*, June 28, 2016

Jeffry K. Eisen Quoted on *CBC Radio*
May 4, 2016

Jeffrey K. Eisen Quoted in *USA Today* and *The Wall Street Journal*
May 2, 2016

David Newman Quoted in *Law360*
December 24, 2015

MSK Selected for Inclusion in 2016 US News Best Law Firms
November 2015

*Law360* Quotes Charles Kolstad on IRS’ 2015 Inversion Regulations
*Law360*, January 2, 2015

*Law360* Quotes Charles Kolstad on Inversions
*Law360*, December 18, 2014

November 3, 2014

*Law 360* Quotes Charles Kolstad on The End of “Double Irish” Tax Loophole
*Law360*, October 16, 2014
Law360 Quotes Charles Kolstad’s Reaction to New Treasury Inversion Rules
Law360, September 23, 2014

CFO Magazine Quotes Charles Kolstad on Inversions
CFO Magazine, August 27, 2014

Fox Business Quotes Charles Kolstad on Potential Burger King Inversion
Fox Business, August 25, 2014

Law360 Quotes Charles Kolstad on Tax Inversions in the Hospitality Sector
Law360, August 25, 2014

The Best Lawyers in America© 2015 Recognizes 21 Attorneys from Mitchell Silberberg & Knupp and Names 2 Attorneys “Lawyer of the Year”
August 2014

Allan Cutrow Quoted in Los Angeles Daily Journal
August 2014

Bloomberg Quotes Charles Kolstad on Corporate Inversions
Bloomberg, July 28, 2014

Accounting Today Quotes Charles Kolstad on Corporate Inversions
Accounting Today, July 25, 2014

Jeffrey Davine Quoted in Law360
July 23, 2014

Daily Journal Quotes Charles Kolstad on Treasury’s Push to Limit Corporate Inversions
Daily Journal, July 18, 2014

The Legal 500 United States 2014 Edition
June 2014

Robin Gilden Quoted in Law360
June 20, 2014

Daily Journal Quotes Charles Kolstad on Merger Inversions
Daily Journal, May 12, 2014

Jeffrey Davine Quoted in Law360
May 2, 2014

26 MSK Attorneys Named to 2014 Southern California Super Lawyers List
January 2014
Allan Cutrow Mentioned on Main Street
December 30, 2013

November 2013

Four MSK Attorneys Named to Southern California’s Super Lawyers’ Rising Stars List
June 2013

26 MSK Attorneys Named to 2013 Southern California Super Lawyers List
January 2013

*U.S. News & World Report* Recognizes MSK in 2012-2013 ‘Best Law Firms’ Rankings
November 1, 2012

21 MSK Attorneys Named to Best Lawyers in America 2013
August 24, 2012

MSK Ranked Among Leading Tax Law Firms in *Tax Directors Handbook 2012*
January 26, 2012

25 Named to 2012 Southern California Super Lawyers List
January 23, 2012

*U.S. News & World Report* Recognizes MSK In 2011-2012 ‘Best Law Firms’ Rankings
November 1, 2011

MSK Attorneys Recognized Among ‘The Best Lawyers in America’ for 2012
August 31, 2011

Nine MSK Attorneys Named to Southern California Super Lawyers’ Rising Stars List
June 13, 2011

*Chambers USA* Recognizes MSK Attorneys Among America’s Leading Lawyers
June 10, 2011

*The 2011 Legal 500 USA Guide* Recognizes MSK Attorneys and Intellectual Property and Tax Practice Groups Among the Nation’s Best
June 9, 2011

Cutrow Counsels Time’s Stein on Estate Planning
February 28, 2011

24 Named to 2011 Southern California Super Lawyers List
January 25, 2011
Jeffrey Davine Selected for Taxpayer Advocacy Panel (TAP) for 2011-2013
November 23, 2010

MSK Recognized in U.S. News & World Report/Best Lawyers *Best Law Firms* Rankings
September 15, 2010

*The 2011 Best Lawyers in America* Recognized MSK Attorneys from Nine Practice Areas
August 19, 2010

28 Named to 2010 Southern California Super Lawyers List
January 26, 2010

Allan Cutrow Quoted in *The Business Press*
January 12, 2010

The Best Lawyers in America 2010
August 3, 2009

Allan Cutrow Outlines Gifting Strategies in the *Wall Street Journal*
April 8, 2009

29 Chosen to 2009 Southern California Super Lawyers List
January 30, 2009

33 Chosen to 2008 Super Lawyers Lists
November 21, 2008

The *Best Lawyers in America* 2009
September 17, 2008

*The Legal 500* Ranks MSK Among “Top Firms” and Partners Among “Leading Lawyers”
June 17, 2008

MSK Home to 23 Southern California Super Lawyers for 2008
January 30, 2008

The Best Lawyers in America 2007
December 28, 2007

The Best Lawyers in America in Trusts and Estates in 2007
March 29, 2007
publications

Estate and Gift Tax Return Preparation and Audit Tips
*Estate Planning Journal (WG&L)*, Volume 44, Number 9, September 2017

Nonprofit Industry Veteran joins Nonprofit Industry Powerhouse
June 20, 2016

4 Lessons From The Robin Williams Estate Litigation
*Law360*, May 26, 2015

Estate Planning: Looking at Our World Through Income Tax Glasses

Tax Court Decides Art Isn't a Hobby

United States Chapter, Getting the Deal Through -Outsourcing 2014
*Law Business Research Ltd*, 2014

Estate and Tax Guidance for Artists and Collectors
*Los Angeles Lawyer*, May 2014

Time to Revisit Foreigner Investing in U.S. Real Estate
*Law360*, November 22, 2013

How the Health Care Act Affects the Taxation of Loan-Out Corporations
*Los Angeles Lawyer*, May 2013

FATCA and NFFEs
*Economic Daily News (Taiwan)*, March 13, 2012

The IRS' Amnesty Program for Foreign Account Holders: What You Need to Know
*The Wrap*, August 8, 2011

International Reporting Requirements for CPAs and Their Clients
*Accounting Today*, March 24, 2011

Comments on the Foreign Account Tax Compliance Act (FATCA)
*ABA Section of Taxation*, February 14, 2011

What Artworks May Come (to a Museum Near You)
The State of Fractional Charitable Giving at the Intersection of Museology and Tax Policy
*Southern California Interdisciplinary Law Journal*, 2011
Before You Say Yes and Move Abroad - Six Legal Issues to Consider

Tax Issues Associated with Carbon Trading Assets and the Impact of Proposed Legislation
*ABA Carbon Trading and Energy Finance Committee Newsletter*, April 2010

Section 181 Offers Incentives to Curb Runaway Productions

Unresolved Issues in the Income Forecast Method of Accounting

alerts

Have Independent Contractors in California? You May Need to Rethink That.
*MSK Client Alert*, September 18, 2019

Are you rEDDy for the Audit?
*MSK Client Alert*, June 5, 2019

Wealthy Californians (and Their Children) Can Breathe a Sigh of Relief
*MSK Client Alert*, May 29, 2019

Opportunity Zones Overview
*MSK Client Alert*, April 19, 2019

California Estate Tax: Gone Today, Here Tomorrow?
*MSK Client Alert*, April 4, 2019

Opportunity Zones Overview
*MSK Client Alert*, April 2, 2019

A Movable Feast
*MSK Client Alert*, March 28, 2019

Don’t Let the IRS Yank Your Passport
*MSK Client Alert*, March 25, 2019

Proposed Regulations Provide Greater Flexibility in Obtaining Credit Support from Foreign Subsidiaries
*MSK Client Alert*, December 17, 2018

Delinquent Taxpayers May Need to Rethink Travel Plans
*MSK Client Alert*, November 19, 2018
Section 199A: Deal Considerations When Buying or Selling a Partnership or LLC Interest
*MSK Client Alert*, November 15, 2018

Is Everyone Now an Employee in California?
*MSK Client Alert*, May 7, 2018

#MeToo Can Be #Costly
*MSK Client Alert*, January 23, 2018

Has Your Partnership or LLC Agreement Been Updated to Comply with the New Tax Rules?
January 17, 2018

IRS Announces Key Estate and Gift Tax Exemptions for 2018
*MSK Client Alert*, October 23, 2017

The White House Framework for Tax Legislation
*MSK Client Alert*, October 2, 2017

New Partnership Audit Regime and Partnership M&A Transactions
*MSK Client Alert*, September 26, 2017

Top Six Reasons NOT to Have an Estate Plan
July 17, 2017

IRS Gives Surviving Spouses a Second (or Third) Bite at the Portability Apple
*MSK Client Alert*, July 10, 2017

California State Board of Equalization Gutted
*MSK Client Alert*, July 5, 2017

Can Charitable Remainder Trusts Avoid the Self-Dealing Rules?
*MSK Client Alert*, May 15, 2017

Is the Border Tax Crossing the Line?
*MSK Client Alert*, February 23, 2017

Understanding UPMIFA: Delegation of Management and Investment of Endowment Funds
*MSK Client Alert*, February 23, 2017

Estate Planning - When the Only Certainty is Unpredictability
*MSK Client Alert*, January 20, 2017

Understanding UPMIFA: Important Endowment Concepts
*MSK Client Alert*, January 3, 2017
iWill or iWon’t
*MSK Client Alert*, December 29, 2016

Proposed IRS Regulations Could End Most Valuation Discounts for Family Entities
September 27, 2016

Important New Guidance on Charitable Remainder Annuity Trusts
*MSK Client Alert*, September 8, 2016

4 Things Beneficiaries Who Receive IRS Form 8971’s Schedule A Must Know
*MSK Client Alert*, July 26, 2016

IRS Confirms - No More Phone Calls (At Least Not Initially)
*MSK Client Alert*, July 18, 2016

Valuation Rule For Early Termination of Net-Income Charitable Remainder Unitrusts
*MSK Client Alert*, June 27, 2016

Four Lessons Learned From Prince’s Estate (So Far)
*MSK Client Alert*, May 2, 2016

Higher Learning: A Potentially Expensive Lesson About 529 Plans
*MSK Client Alert*, May 2, 2016

No Password? See You in Court?
*MSK Client Alert*, April 8, 2016

IRS Releases Draft Form 8971, Information Regarding Beneficiaries Acquiring Property From a Decedent
December 31, 2015

The Numbers Are In... er, Projected
September 18, 2015

IRS Extends Due Date For New Basis Reporting Rules
August 21, 2015

New Law Steps Up Reporting Requirements for Executors
August 11, 2015

A Trust May Be Subject to California Income Taxation if the Trustee Resides in California
April 15, 2015

California Supreme Court to Review Controversial Documentary Transfer Tax Case
January 30, 2015
Qualifying for 501(c)(3) Tax Exempt Status is Tricky
November 5, 2014

National Estate Planning Awareness Week
October 20, 2014

Equal Tax Treatment for Same-Sex Couples in the Wake of Recent Supreme Court Ruling and IRS Guidance
MSK Client Alert, January 2014

Selection of Trustees - Important Questions; Difficult Answers
MSK Client Alert, September 12, 2012

2012 Gift Tax Planning - A Golden Opportunity
MSK Client Alert, April 17, 2012

“How Will the IRS Find Out?” Here’s How
MSK Client Alert, January 19, 2012

California Enforces New Isolationist View on Property Tax Exemptions for Nonprofits
MSK Client Alert, August 4, 2011

IRS Backs Off of Gift Tax on 501(c)(4) Contributions
MSK Client Alert, July 7, 2011

Potential Gift Tax Liability for Contributions to 501(c)(4)s - UPDATE #2
MSK Client Alert, May 10, 2011

Reminder: New Tax Act Includes Gift Tax Opportunities
MSK Client Alert, February 14, 2011

Trusts & Estates Alert
MSK Client Alert, December 21, 2010

Significant Tax Law Changes Under the New Tax Act
MSK Client Alert, December 20, 2010

2010: The Year Of The Taxable Gift
MSK Client Alert, September 29, 2010

Tax Provisions of The HIRE Act: Business Incentives and Offshore Compliance
MSK Client Alert, March 23, 2010
Estate Tax ‘Repeal’
*MSK Client Alert*, February 2010

**events & speaking engagements**

Opportunity Zones & Securities
November 14, 2019

Calculating S Corp Stock and Debt Basis: Avoiding Loss Limitations and Excess Distributions
February 13, 2019

Leave ‘Em A Dollar, That Should Keep Them in Line: Effective Planning to Avoid Contests
November 7, 2018

Gifts of Copyrights, Trademarks and other Intellectual Property
October 18, 2018

It’s a Mess: What Happens When You Don’t Pay Attention When Your Clients Are Cross Borders
June 20, 2018

HSAs Compliance Obligations Under the Internal Revenue Code and ERISA
May 30, 2018

Primer on Ethics and Circular 230 Issues for Young Attorneys
May 10, 2018

Section 951A - Global Intangible Low-Taxed Income (GILTI) *Webinar*
April 24, 2018

Preparing Gift and Estate Tax Returns and the Audit Process
April 13, 2018

Tax Planning for Disregarded Entities: Issues, Risks, and Opportunities *Webinar*
Spring 2018

Tax Treatment of Pre-2018 Accumulated Earnings *Webinar*
Winter 2018

Taxation and Representation: Career Paths in Tax Law
February 6, 2018

Form 3520 Foreign Trust Reporting: Filing Deadlines, Requirements, and Liabilities *Webinar*
Fall 2017
Form 8865 Reporting of Foreign Partnership Income and Navigating Rules for Allocable Share of Foreign Income
Webinar
August 3, 2017

Webinar: Form 8865 - Reporting of Foreign Partnership Income
August 3, 2017

Structuring Joint Ventures with For-Profit Participants
May 15, 2017

Beach Bootcamp Part 2
April 21, 2017

Current Developments from the Courts
March 3, 2017

International Tax Forms and Reporting Requirements Webinar
Winter 2017

Getting Clear on Going Grey: Identifying and Addressing Diminished Capacity
February 1, 2017

Dodging Bullets and Navigating Minefields
Helpful Tips for Preparing Estate and Gift Tax Returns and Resolving Audits from Two Former IRS Attorneys
January 25, 2017

Estate Planning: Looking at Our World Through Income Tax Glasses
December 20, 2016

Estate Planning: Looking at Our World Through Income Tax Glasses
October 19, 2016

Dealing with the Self-Dealing Rules
October 18, 2016

Gift Acceptance Policies and Procedures for Nonprofits
October 18, 2016

12th Annual Jerry A. Kasner Estate Planning Symposium
September 30, 2016

Did I Really Miss That? Top 10 Common Mistakes Tax Practitioners Make in Trust and Estate Planning and Administration and Can They Be Fixed?
September 27, 2016
MSK Beach Bootcamp
September 21, 2016

Fundamentals of Foreign Trust Administration Webinar
June 14, 2016

Real Estate Gift Opportunities: Overcoming Obstacles
June 3, 2016

Conference on Charitable Giving 2016
May 12, 2016

Estate and Gift Tax Returns: Common Mistakes and How to Fix Them
February 11, 2016

Did I Really Miss That? Top 10 Common Mistakes Tax Practitioners Make in Trust and Estate Planning
January 27, 2016

Entertainer & Athlete Loan-Out Corporations
January 26, 2016

A Former IRS Attorney’s Perspective on Common Mistakes in Estate and Gift Tax Returns
January 14, 2016

Form 8865: Reporting Foreign Partnership Income and Navigating Rules for Allocable Share of Foreign Income Webinar
December 1, 2015

Opportunities & Obstacles for Foreign Clients
November 17, 2015

Estate Planning: Looking at Our World Through Income Tax Glasses
October 8, 2015

Opportunities & Obstacles for Foreign Clients
September 22, 2015

To Fee, Or Not To Fee: Entitlement Is The Question
May 21, 2015

Corporate Inversions: Liabilities and Expectations Webinar
Spring 2015

Fundamentals of Foreign Trust Administration
March 11, 2015
State Taxation of Income From Foreign Affiliates
March 11, 2015

Engaging Accountants and Tax Attorneys in Multiple Jurisdictions
January 21, 2015

International Tax Forms and Reporting Requirements
January 7, 2015

The California No Contest Clause: Heir Today But Gone Tomorrow,
December 8, 2014

Cross-Border Money Transfers: Key Requirements Every U.S.-Based Nonprofit Needs to Know
November 19, 2014

Fundamentals of Foreign Trust Administration
November 5, 2014

Form 8865: Reporting Foreign Partnership Income
September 23, 2014

Cross-Border Money Transfers: Key Requirements and Pitfalls Every U.S.-Based Nonprofit Needs to Know
September 13, 2014

Bitcoin: Legal Fee or Foe?
August 21, 2014

Pre-Immigration Tax Planning for Foreign Clients
July 7, 2014

International Information Reporting: CFCs, PFICs, FBARs & Beyond
May 29, 2014

State Taxation of Income From Foreign Affiliates
February 12, 2014

Engaging Accountants and Tax Attorneys in Various Jurisdictions
December 10, 2013

Legal Quick Hit: “Your Nonprofit Has Gone Global: Now What Are Your U.S. and Foreign Tax Compliance and Reporting Obligations?”
November 13, 2013

Heir Today, Expectancy Gone Tomorrow
November 12, 2013
Form 8865 - Foreign Partnership Income
November 8, 2013

Introduction to the United States Tax Court
October 2013

Fiduciary Ethics Violations that can lead to Litigation and/or Liability
October 15, 2013

Avoiding the Proverbial Traps for the Unwary
October 2, 2013

Gift Acceptance Policies and Procedures
May 30, 2013

International Programs and Activities: Compliance Issues
May 14, 2013

May 6, 2013

Effective Gift Acceptance Policies and Procedures
October 5, 2012

Special Tax Rules that Apply to S Corporations Wishing to Develop Charitable Gifts of S Corporation Assets
September 17, 2012

As Nonprofits Expand Their Global Reach, a Special Focus on Tax, Trademarks and the Foreign Corrupt Practices Act
May 23, 2012

Foreign Account Tax Compliance Act - How Does It Affect NFFEs and Individuals
February 8, 2012

Foreign Tax Reporting: FBARs & Beyond
February 10, 2011

Copyrights and Wrongs
February 7, 2011

Federal Tax Update
November 24, 2010

Fees for Fiduciaries and Their Attorneys
November 19, 2010
The Trustee’s Investment Responsibilities under the Prudent Investor Act and the Resulting Damages for Breach of the Trustee’s Investment Responsibilities
October 21, 2010

October 19, 2010

The Facts of Life (Estates): Remainder Interests in Residences and Farms
September 30, 2010

Form 5472 -What Everyone Should Know
June 16, 2010

Important Trustee Obligations to Invest Prudently
June 15, 2010

2010 Entertainment Industry Conference
May 18, 2010

The Facts of Life (Estates)
April 28, 2010

Copyrights and Wrongs
February 22, 2010

Taxation of Foreign Operations -Rules and Planning Opportunities
December 2009

Estate Planning in the Current Environment & Anticipated Changes to the Estate and Gift Tax Laws
September 23, 2009

Taxation of Cross Border Mergers & Acquisitions Transactions
September 10, 2009

Tax Incentives for the ‘Green’ Industry
2009

Independent Contractor or Not? Getting It Wrong Can Really Hurt!
October 7, 2008

San Gabriel Estate Planning Council
January 23, 2006